SANMAR

Chemplast Sanmar Limited

Regd Office:
9 Cathedral Road
Chennai 600 086 India
Tel + 91 44 2812 8500
E-mail: csl@sanmargroup.com
www.chemplastsanmar.com
CIN L24230TN1985PLC011637

13th November, 2025

BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code - 543336	National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Mumbai- 400 051 Scrip Symbol: CHEMPLASTS

Dear Sir/Madam,

Sub: Earnings Release

Please find enclosed the earnings release titled "**Q2 & H1 FY '26 Consolidated Financial Highlights**".

The above information will also be available on the website of the company at www.chemplastsanmar.com

Date & Time of occurrence of the information: 13th November, 2025, 7.54 PM (IST)

This is for your information and records.

Thanking you,

Yours faithfully,

For CHEMPLAST SANMAR LIMITED

RAMAN MAHADEVAN Digitally signed by RAMAN MAHADEVAN Date: 2025.11.13 19:58:25 +05'30'

M Raman
Company Secretary & Compliance Officer
Memb. No. ACS 6248

Q2 & H1 FY ’26 Consolidated Financial Highlights

Chennai, November 13, 2025: Chemplast Sanmar Limited (NSE: CHEMPLASTS | BSE : 543336), a speciality chemicals company with a significant presence in the Custom Manufacturing business, the market leader in Speciality Paste PVC in India and the 2nd largest producer of Suspension PVC in India (through its wholly-owned subsidiary), announced its unaudited Financial Results for the quarter ended September 30, 2025.

(Rs. Crs)	Q2 FY ’26	Q2 FY ’25	*Y-o-Y*	Q1 FY ’26	*Q-o-Q*	H1 FY ’26	H1 FY ’25	*H-o-H*
Revenue from Operations	1,033	993	4%	1,100	-6%	2,133	2,138	0%
EBITDA	43	26	68%	17	153%	60	150	-60%
EBITDA Margin %	4%	3%		2%		3%	7%	
PAT	(51)	(31)	n.a.	(64)	n.a	(115)	(7)	n.a.

Key highlights

PVC (both Suspension and Paste)

- Domestic demand environment for Paste PVC showed signs of recovery in Q2 FY ‘26, primarily led by the strong demand from automotive and footwear segments. However, the Paste PVC margins were impacted due to low priced imports especially from EU-based suppliers.
- Suspension PVC sales volumes for the quarter saw an increase of 11% on a YoY basis, despite softer demand due to the traditionally weaker monsoon season.

Custom Manufactured Chemicals Division (‘CMCD’)

- Our business performance remained on track as planned, with despatches progressing as scheduled.
- Construction activities for MPB 3 Phase 3 and civil works for MPB 4 are progressing well, with completion expected in Q3 and Q4 FY ‘26, respectively.

Value Added Chemicals

- Demand for Caustic Soda remained stable across key sectors, though prices declined marginally during the quarter.
- Chloromethanes volumes posted modest growth, supported by steady pricing.
- Hydrogen Peroxide prices remained firm amid supply constraints.

All computations are on consolidated basis

Commenting on the results, Mr. Ramkumar Shankar, Managing Director, said, *"Our performance during the quarter showed a marked improvement, both on Q-o-Q and Y-o-Y basis, largely thanks to better margins in the Suspension PVC business. During the current quarter, the Company achieved a revenue of Rs. 1,033 crore and an EBITDA of Rs. 43 crores.*

On CMCD, our performance remained on track as planned, with despatches progressing as scheduled. We continue to make further headway into new product leads and customer engagements. Currently, we have commercialized 17 products, and the product pipeline remains healthy.

Looking ahead, while the business conditions continue to be very challenging, we believe that the new capacities that have been commissioned in Paste PVC and are being built in CMCD and Refrigerant Gas, as also our ongoing initiatives on green power, will help improve performance."

About Chemplast Sanmar Limited

Chemplast Sanmar Limited is part of the SHL Chemicals Group, which in turn is a constituent of The Sanmar Group, one among the oldest and most prominent corporate groups in South India. It is a major manufacturer of Speciality Chemicals such as Speciality Paste PVC resin, Refrigerant gases and Custom Manufactured chemicals for agro-chemical, pharmaceutical and fine chemicals sector. The company also produces value-added chemicals such as Caustic Soda, Chloromethane products and Hydrogen Peroxide. Chemplast is one of the most integrated chemical plants in the country with a closed manufacturing loop.

Chemplast also manufactures Suspension PVC through its wholly owned subsidiary Chemplast Cuddalore Vinyls Limited. Chemplast is the largest manufacturer of Speciality Paste PVC Resin in the country and is the second largest producer of Suspension PVC in India.

Chemplast is a pioneer in adopting eco-friendly manufacturing processes and one of the industry leaders in sustainability practices. The Company is a recipient of numerous awards and recognitions on this front.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Chemplast Sanmar Ltd.
CIN- L24230TN1985PLC011637
grd@sanmargroup.com
www.chemplastsanmar.com

Strategic Growth Advisors Pvt. Ltd.
CIN - U74140MH2010PTC204285
Ms. Shikha Puri / Mr. Shrikant Sangani
Email - shikha.puri@sgapl.net/ shrikant.sangani@sgapl.net
+91 9819282743 / +91 9619595686
www.sgapl.net