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 www.sanmargroup.com  
 CIN U24230TN1985PLC011637

August 31, 2021

To, The Manager BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code - 543336	To, The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai – 400 050 Scrip Symbol - CHEMPLASTS
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Dear Sirs,

**Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for early redemption of Non-Convertible Debentures.**

We wish to inform you that on 31<sup>st</sup> August 2021 the Company has redeemed the entire Redeemable Non-Convertible Secured Debentures (“NCDs”) that were issued by the Company in December 2019, the details of which are provided hereunder:

Sl. No.	Name of the Debenture Holder	ISIN	Face Value per NCD (Rs.)	Date of Redemption	Outstanding No. of NCDs	No. of NCDs redeemed	Amount of NCDs redeemed (Rs)
1.	Goldman Sachs India - AIF Scheme-I	INE488A 07065	97,50,000	31 08 2021	485	485	472,87,50,000
	Goldman Sachs India - AIF Scheme-I	INE488A 07073	97,50,000	31 08 2021	216	216	210,60,00,000
2.	Apollo Credit Holdings II Pte. Ltd.	INE488A 07073	97,50,000	31 08 2021	392	392	382,20,00,000
3.	Standard Chartered Bank (Singapore) Ltd.	INE488A 07073	97,50,000	31 08 2021	177	177	172,57,50,000

The redemption of these NCDs, which is part the Objects of the primary issue, was made from and out of the Net proceeds of fresh issue of equity shares of the Company (IPO) made in August 2021. The security created by the Company in relation to the said NCDs including but not limited to the Corporate Guarantee from Sanmar Holdings Limited and Sanmar Engineering Services Limited will be released by the Debenture Trustee in due course.



Further, please be informed that out of the net proceeds from OFS (Offer for Sale) by the Selling Shareholders Sanmar Holdings Limited and Sanmar Engineering Services Limited, the term loan availed by Sanmar Engineering Services Limited from HDFC Limited has been fully repaid. Consequently, the security in respect of this loan including but not limited to the pledge over the equity shares of Chemplast Cuddalore Vinyls Limited, the wholly owned subsidiary of the Company, has been released today, the 31<sup>st</sup> August 2021 by the Security Trustee.

With this, there is no pledge over the shares of Chemplast Cuddalore Vinyls Limited held by the Company and the shares of the Company held by the promoter.

We request you to kindly take the same on records and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,  
For CHEMPLAST SANMAR LIMITED



M Raman  
Company Secretary and Compliance Officer  
Memb No. ACS 6248

